

Summary

Order Reference: Gregory.DeSchoutheete@altares.com | Report as of: 05/07/2019 10:44 AM | using Currency as EUR

Cadac Group Holding B.V.

Tradestyle(s): -

ACTIVE **HEADQUARTERS**

Address: Nieuw-Eyckholt 282, 6419 DJ, Heerlen,
Limburg, Netherlands

Phone: +31 88 932 2322

D-U-N-S: 41-381-5929

KVK Number: 14042905

In Portfolio: No

Failure Score 90 3 (in the last month)	PAYDEX ® 75 (No change since last month)	Age of Business 29 years 1989 Year Started	Employees 188
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Company Profile

D-U-N-S
41-381-5929

Legal Form
BV Normal Structure

Date of Registration
11/12/1989

Branch Unit Number
000018740839

VAT Number
NL009348438B01

Telephone
+31 88 932 2322

Website
www.cadac.com

Email
info@cadac.com

Line of Business
Renting and leasing of computers and office machinery

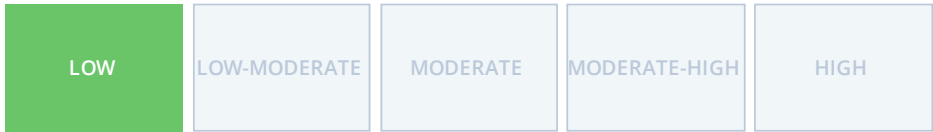
Named Principal
Twinport Geleendal Beheer B.V.

Age (Year Started)
29 years (1989)

Risk Assessment

Overall Business Risk

Maximum Credit Recommendation



€ 1,525,000

The recommended limit is based on a low risk of business failure.

Dun & Bradstreet Thinks...

- Overall assessment of this organisation over the next 12 months: **VERY STABLE CONDITION**
- Based on the predicted risk of failure: **STRONG LIKELIHOOD OF CONTINUED OPERATIONS**
- Based on the trade data received by D&B for this company: **EXHIBITS ON TIME OR SLIGHTLY LATE PAYMENT BEHAVIOUR**

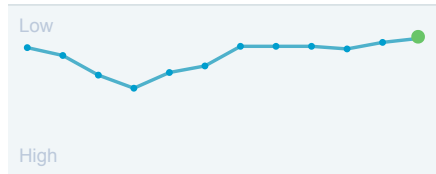
Failure Score Formerly Financial Stress Score



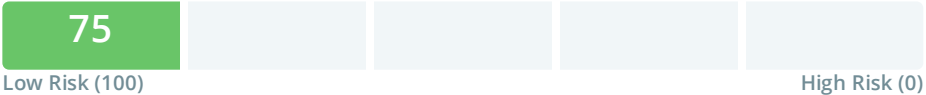
Company's risk level is: **LOW**

Probability of failure over the next 12 months: **0.25 %**

Past 12 Months

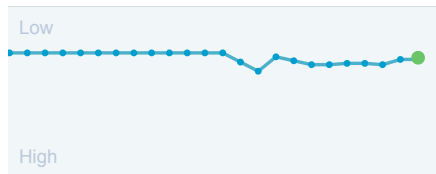


PAYDEX ®



Days Beyond Terms : **8**

Past 24 Months



D&B Rating

Current Rating as of 02/07/2019

Financial Strength based on Net Worth
2A : € 2,000,000 to € 9,999,999 in Tangible Net Worth or Equity

Risk Indicator
1 : Minimum Risk

This Company's Current Group Tangible Net Worth:
€ 5,354,975

Previous Rating

Financial Strength based on Net Worth
2A : € 2,000,000 to € 9,999,999 in Tangible Net Worth or Equity

Risk Indicator
2 : Lower than Average Risk

Trade Payments

Highest Past Due

Highest Now Owing
€ 3,384

Total Trade Experiences
8

Largest High Credit
€ 5,369

Ownership

This company is a **Headquarters, Parent, Subsidiary**

Global Ultimate, Domestic Ultimate
[Stichting Kunderhorst](#)
NETHERLANDS
D-U-N-S Number [41-153-6449](#)

Immediate Parent
[Twinport Geleendal Beheer B.V.](#)
D-U-N-S Number [41-310-4795](#)
63% shareholding

Total Members in [Family Tree](#) - 25

Subsidiaries

3

Branches

1

People

Current Principals

4

New Appointments

0

Resignations

0

Closures

4

Executive Leadership

Daniël Kersten, *Commissioner*

Thomas Verhagen, *Commissioner*

Franciscus Pistorius, *Commissioner*

Financial Overview

Source: D&B

Balance Sheet Fiscal (Consolidated) 31/12/2018	Amount (In Single Units)	Last 5 Years
Group Tangible Net Worth:	€ 5,354,975	
Total Current Assets:	€ 6,664,513	
Total Fixed Assets:	€ 7,050,324	
Total Assets:	€ 13,714,836	
Total Current Liabilities:	€ 4,428,757	
Long Term Liabilities:	€ 451,519	
Working Capital:	€ 2,235,756	

Profit & Loss Fiscal (Consolidated) 31/12/2018	Amount (In Single Units)	Last 5 Years
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Gross Profit / (Loss):	€ 20,581,977	
Employees:	188	
Sales / Turnover:	-	

Key Business Ratios

Ratio for the Business

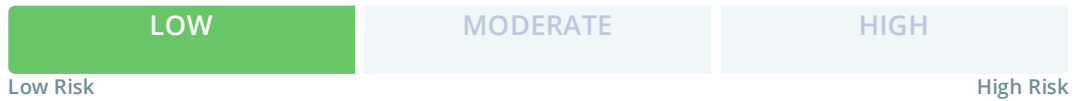
Current Ratio:	1.50
Quick Ratio:	1.50
Current Liabilities / Net Worth (%):	82.70

Country/Regional Insight

Netherlands



Risk Category

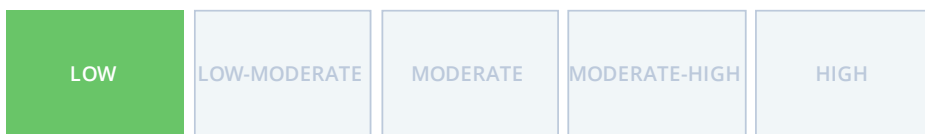


The economy stays on a steady path in Q1.

Risk Assessment

D&B Risk Assessment

Overall Business Risk



Maximum Credit Recommendation

€ 1,525,000

Dun & Bradstreet Thinks...

- Overall assessment of this organisation over the next 12 months: **VERY STABLE CONDITION**
- Based on the predicted risk of failure: **STRONG LIKELIHOOD OF CONTINUED OPERATIONS**
- Based on the trade data received by D&B for this company: **EXHIBITS ON TIME OR SLIGHTLY LATE PAYMENT BEHAVIOUR**

The recommended limit is based on a low risk of business failure.

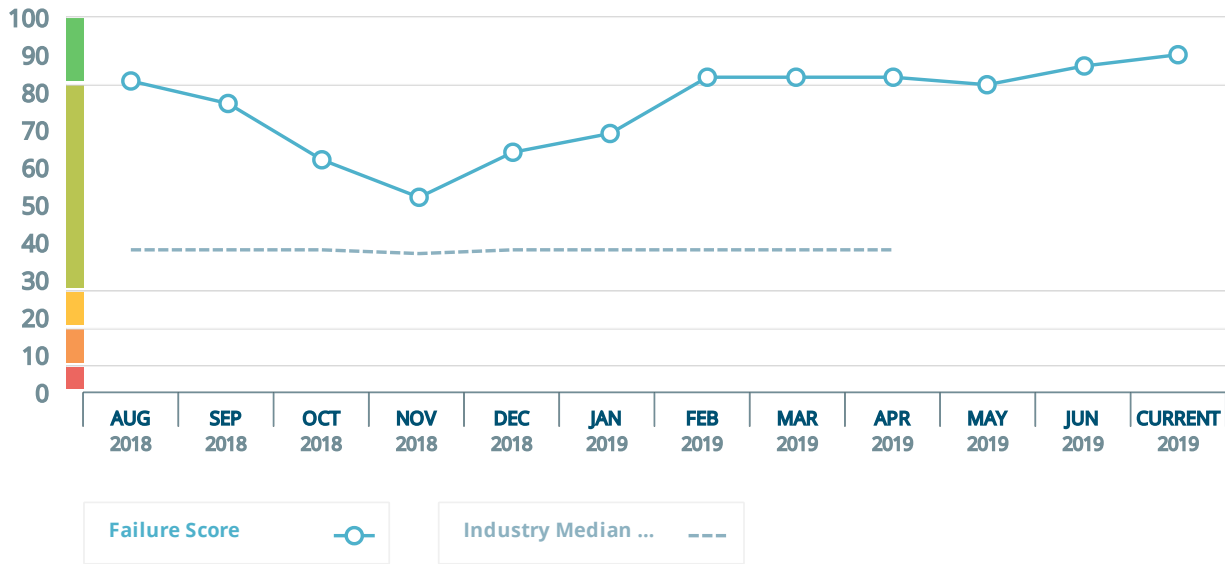
Failure Score Formerly Financial Stress Score



- Collections: no claims have been received for this company.
- Statistically, companies with this number of employees show less risk
- Year started: statistics have established high expectations of continuity
- Trend in Tangible Net Worth is flat or increasing compared to the previous accounts.
- This company has a parent or liability taker with a Group Net Worth or Net Worth of **€ 8,673,760**
- On average this company pays its accounts with a slight delay and shows a slower payment behaviour than 12 months ago.

Level of Risk Low	Raw Score 1525	Probability of Failure 0.25%	Industry Average 1.99%
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Business and Industry Trends



PAYDEX ®

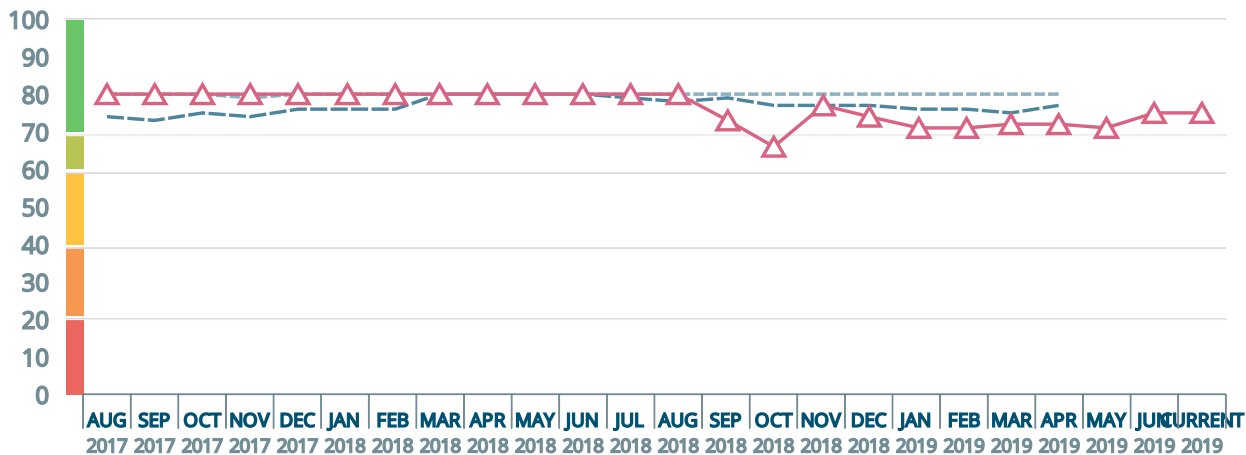
Based on 24 months of data

<div style="display: flex; align-items: center;"> <div style="background-color: #4CAF50; color: white; padding: 5px 15px; font-weight: bold; font-size: 24px;">75</div> <div style="margin-left: 10px;"> <div style="width: 100%; height: 20px; background-color: #e0e0e0; border: 1px solid #ccc;"></div> <div style="width: 100%; height: 20px; background-color: #e0e0e0; border: 1px solid #ccc;"></div> <div style="width: 100%; height: 20px; background-color: #e0e0e0; border: 1px solid #ccc;"></div> <div style="width: 100%; height: 20px; background-color: #e0e0e0; border: 1px solid #ccc;"></div> </div> </div> <p>Low Risk (100) High Risk (0)</p>	<p>Risk of Slow Pay Low</p>	<p>Payment behaviour 8 Days Beyond Terms</p>
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Business and Industry Trends

73590500 - Equipment rental/leasing

Businesses in the same industry - 32



PAYDEX®



Industry Median ... ---

Industry Upper Q...

Industry Lower Q... --

D&B Rating

Current Rating as of 02/07/2019Previous Rating**Financial Strength based on Net Worth****2A** : € 2,000,000 to € 9,999,999 in Tangible Net Worth or Equity**Risk Indicator****1** : Minimum Risk**Financial Strength based on Net Worth****2A** : € 2,000,000 to € 9,999,999 in Tangible Net Worth or Equity**Risk Indicator****2** : Lower than Average Risk

General Remarks

1. Same address for more than 2 years
2. Increase in failure score in last 6 months

Trade Payments

Trade Payments Summary (Based on 24 months of data)

Overall Payment behaviour

8

Days Beyond Terms

% of Trade Within Terms

92%

Highest Past Due

-

Highest Now Owing:

€ 3,384

Total Trade Experiences:

8

Total Placed in Collections:

Largest High Credit:

-

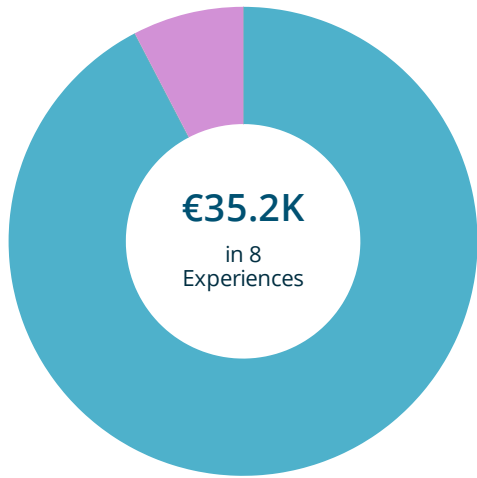
Largest High Credit:

€ 5,369

Average High Credit:

€ 4,395

Trade Credit Analysis



- Within Terms
- 1 - 30 Days Beyond Terms
- 31 - 60 Days Beyond Terms
- 61 - 90 Days Beyond Terms
- 91 - 120 Days Beyond Term
- 121 + Days Beyond Terms

8% of the Total Value reported as Overdue

This company has an average days beyond terms of 8 and payment score of 75

Trade Payments By Credit Extended (Based on 12 months of data)

Range of Credit Extended (€)	Number of Payment Experiences	Total Value	% Within Terms	1 - 30 Days	31 - 60 Days	61 - 90 Days	91 - 120 Days	121 + Days
100,000 & over	-	-	-	-	-	-	-	-
50,000 - 99,999	-	-	-	-	-	-	-	-
15,000 - 49,999	-	-	-	-	-	-	-	-
5,000 - 14,999	2	€ 10,739	75	-	-	25	-	-
1,000 - 4,999	6	€ 24,426	100	-	-	-	-	-
Less than 1,000	-	-	-	-	-	-	-	-

Legal Events

Insolvency	Fragmentation	Liquidation	Merger
No	No	No	No

D&B has not received any Public Filings for this company

Special Events

There are no Special Events recorded for this business.

Corporate Linkage

Members in the Tree	Subsidiaries of this Company	Branches of this Company
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25

3

1

Ownership

This company is a **Headquarters, Parent, Subsidiary**

Global Ultimate, Domestic Ultimate

[Stichting Kunderhorst](#)

NETHERLANDS

D-U-N-S Number [41-153-6449](#)

Immediate Parent

[Twinport Geleendal Beheer B.V.](#)

D-U-N-S Number [41-310-4795](#)

63% shareholding

Total Members in [Family Tree](#) - 25

Subsidiaries

3

Branches

1

Subsidiaries

Company Name	Town	Country / Region	Year Started	Operates as	% Shares Owned Directly
Cadac Group Beheer B.V.	Heerlen	Netherlands	18/12/1996	Trusts, nec	100%
NedGraphics B.V.	Vianen UT	Netherlands	31/12/2017	Micropublishing	80%

Previous Subsidiaries

Company Name	Town	Country / Region	Year Started	Operates as	% Shares Owned Directly	End Date
Cadac Group AEC B.V.	Heerlen	Netherlands	31/12/2016	Micropublishing	82%	-

Company Profile

Company Overview

D-U-N-S

41-381-5929

Legal Form

Telephone

+31 88 932 2322

Website

Line of Business

Renting and leasing of computers and office machinery

BV Normal Structure

www.cadac.com

Named Principal

Twinport Geleendal Beheer B.V.

Date of Registration

11/12/1989

Email

info@cadac.com

Age (Year Started)

29 years (1989)

Branch Unit Number

000018740839

VAT Number

NL009348438B01

Business Registration

Registered Name	Cadac Group Holding B.V.
Legal Form	BV Normal Structure
Date Started	11/12/1989
Registered Address	Nieuw-Eyckholt 282, 6419 DJ, Heerlen, Limburg, Netherlands
Branch Unit Number	000018740839
RSIN Number	009348438
KVK Number	14042905
Registered In	Limburg

DETAILS OF SHARE CAPITAL

Issued Capital	€ 453,780
Paid up Capital	€ 453,780

Employee History

Last 5 years including current year	2019	2018	2017	2016	2015
Employees according to balance sheet	-	188	219	206	0

History

Change Type	Date Changed	Changed To	Changed From
Registered Address	10/07/2013	Nieuw-Eyckholt 282, 6419 DJ, Heerlen, Limburg, Netherlands	6419 DJ, Heerlen, Limburg, Netherlands
Registered Address	-	6419 DJ, Heerlen, Limburg, Netherlands	6367 AJ, Voerendaal, Limburg, Netherlands
Registered Name	-	Cadac Group Holding B.V.	CADAC GROUP B.V.
Registered Name	-	CADAC GROUP B.V.	CADAC HARD-/SOFTWARE B.V.

Industry Codes

Activity	Code	Description
NL SBI 2008	7733	Renting and leasing of computers and office machinery
D&B Standard Industry Code	73590500	Business machine and electronic equipment rental services
US SIC (1987)	7359	Equipment rental/leasing
Economically Active Indicator (KvK)		No

Principals

Current Principals	New Appointments	Resignations	Failure or Closure
4	0 (in the last 12 months)	0 (in the last 12 months)	4

TOP-FIVE-PRINCIPALS

Daniël Anthonius Kersten	01 Jan 2017 - Current
Thomas M. Verhagen	18 Sep 2006 - Current
Franciscus J. Pistorius	08 Jan 1999 - Current
Twinport Geleendal Beheer B.V.	19 Dec 1996 - Current

CURRENT PRINCIPALS

Daniël Anthonius Johannes Kersten

Commissioner

[LinkedIn Profile](#)

Date Appointed	01/01/2017
Date of Birth	21/12/1969 (Age - 49 Years)
Country of Birth	Netherlands

Other Associations

ADDITIVE INDUSTRIES B.V.	18 Dec 2012 - Current
Director - Sole signing authority	

Thomas M. A.J. Verhagen

Commissioner

[LinkedIn Profile](#)

Date Appointed	18/09/2006
Date of Birth	18/06/1954 (Age - 65 Years)
Country of Birth	Netherlands

Other Associations

FUJIFILM Europe B.V. Commissioner	18 Mar 2019 - Current
Coöperatieve Kredietunie Brabant U.A. Registered Principal	12 Mar 2014 - Current
Chemelot Ventures B.V. Commissioner	30 Jan 2014 - Current
Stichting Mikrocentrum Nederland Registered Principal - Joint signing authority	15 Oct 2012 - Current
Stichting Prisma Registered Principal	01 Jul 2018 - 27 Mar 2019
Mikrocentrum Holding B.V. Commissioner	15 Oct 2012 - 22 Feb 2018
Bakeplus Holding B.V. Commissioner	01 Jan 2012 - 28 Dec 2014
LEBE B.V. Commissioner	01 Jan 2012 - 06 Apr 2014
Vlootbeek Beheer B.V. Commissioner	17 Dec 2010 - 20 Dec 2017
Kiwa ISA Sport B.V. Commissioner	01 Apr 2009 - 17 Nov 2011
Syntech Holdings B.V. Commissioner	01 Jun 2008 - 06 Dec 2018
Syntech International B.V. Commissioner	01 Jun 2008 - 06 Dec 2018
FUJIFILM Manufacturing Europe B.V. Commissioner	21 Jun 2007 - 19 Mar 2019
N.V. Limburgs Instituut voor Ontwikkeling en Financiering (Liof) Director - Sole signing authority	01 Sep 2006 - 04 Jul 2016
Eurotech Group B.V. Out of Business Favourable	01 Sep 2006 - 28 Aug 2012

Commissioner

Linssen Holding B.V.

01 Sep 2006 - 23 Dec 2010

Commissioner

Franciscus J. A.M. Pistorius

Commissioner

 [LinkedIn Profile](#)

Date Appointed 08/01/1999

Date of Birth 29/06/1948 (Age - 71 Years)

Country of Birth Netherlands

Other Associations

**Stichting Fonds voor
Sociale Instellingen**

01 Jan 1998 - Current

Chairperson - Joint signing
authority

**Stichting Jan van Eyck
Akademie**

01 Aug 1988 - Current

Out of Business Favourable
Treasurer

**N.V. Waterleiding
Maatschappij Limburg**

01 Jan 2008 - 04 Jan 2016

Commissioner

**Stichting Pensioenfonds
DSM Nederland**

01 Jan 1998 - 12 Jun 2012

Chairperson - Joint signing
authority

Twinport Geleendal Beheer B.V.

Director

Date Appointed 19/12/1996

Address Heerlerweg 210, 6367 AJ, Voerendaal

Start Date 01/01/1989 (Age - 30 Years)

Country of Birth Netherlands

Signing Authority Sole signing authority

Legal Representative J. J. M. Baggen

Registered Principal J. J. M. Baggen

Other Associations

TwinPort Services B.V.

19 Nov 2015 - Current

Director - Sole signing authority

TwinPort Technohouse B.V.

19 Nov 2015 - Current

Director - Sole signing authority

Landgoed Kunderhorst B.V. 22 May 2012 - Current

Director - Sole signing authority

Twinport B.V. 13 May 2004 - Current

Director - Sole signing authority

Twinport III B.V. 30 Jul 2002 - Current

Out of Business Favourable

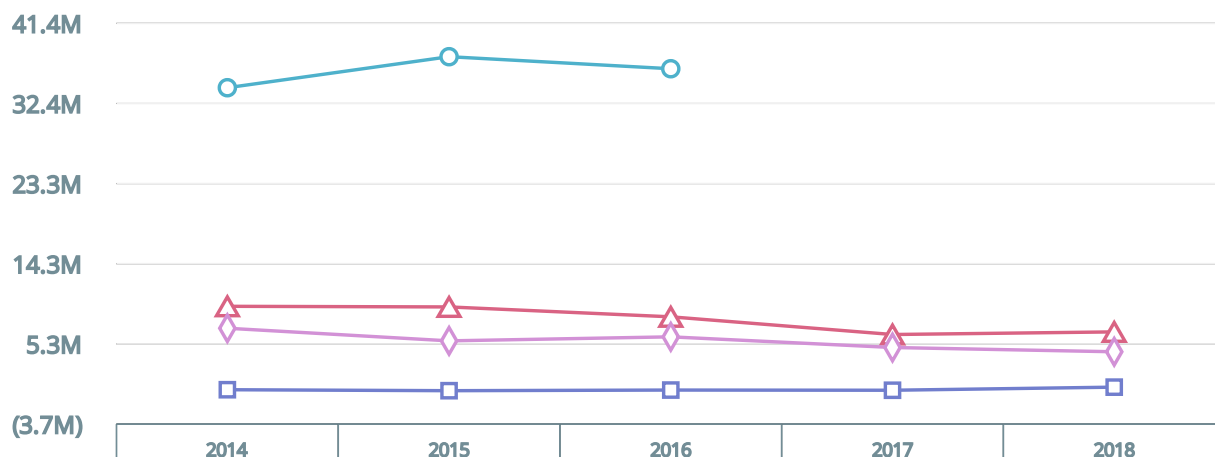
Director - Sole signing authority

Financials

Overview

Source: D&B | Currency: All figures shown in EUR unless otherwise stated

Financial Statement Comparison



Total Current Lia...

Long Term Liabili...

Total Current Ass...

Turnover

	Consolidated 31/12/2018 In Single Units	Consolidated 31/12/2017 In Single Units	Consolidated 31/12/2016 In Single Units	Consolidated 31/12/2015 In Single Units	Consolidated 31/12/2014 In Single Units
Turnover	-	-	36,254,748	37,608,497	34,119,868
Gross Profit / (Loss)	20,581,977	19,453,275	20,794,783	21,591,359	20,375,626
Profit / (Loss) Before Taxes	2,306,190	1,373,974	2,263,192	2,996,541	1,761,624
Group Tangible Net Worth	5,354,975	4,714,426	5,353,808	5,329,142	3,761,549
Total Fixed Assets	7,050,324	6,845,109	6,678,644	6,080,021	6,051,924
Total Assets	13,714,836	13,214,799	15,037,640	15,551,431	15,592,940
Total Current Assets	6,664,513	6,369,690	8,358,996	9,471,410	9,541,016

	Consolidated 31/12/2018 In Single Units	Consolidated 31/12/2017 In Single Units	Consolidated 31/12/2016 In Single Units	Consolidated 31/12/2015 In Single Units	Consolidated 31/12/2014 In Single Units
Total Current Liabilities	4,428,757	4,909,653	6,108,291	5,655,444	7,075,724
Working Capital	2,235,756	1,460,037	2,250,705	3,815,966	2,465,292
Long Term Liabilities	451,519	102,991	124,463	52,738	161,523
Employees	188	194	206	206	202

* = In Single Units

Auditors Opinion

Date	Auditors Opinion	Auditor Name
31/12/2018	Approved	Accountantskantoor onbekend
31/12/2017	Approved	Accountantskantoor onbekend Accountantskantoor onbekend
31/12/2017	Approved	Accountantskantoor onbekend Accountantskantoor onbekend
31/12/2016	Approved	HLB, Van Daal & Partners, acc.& Consult. HLB, Van Daal & Partners, acc.& Consult.
31/12/2016	Approved	HLB, Van Daal & Partners, acc.& Consult. HLB, Van Daal & Partners, acc.& Consult.
31/12/2015	Approved	HLB, Van Daal & Partners, acc.& Consult. HLB, Van Daal & Partners, acc.& Consult.
31/12/2015	Approved	HLB, Van Daal & Partners, acc.& Consult. HLB, Van Daal & Partners, acc.& Consult.
31/12/2014	Approved	HLB, Van Daal & Partners, acc.& Consult. HLB, Van Daal & Partners, acc.& Consult.
31/12/2014	Approved	HLB, Van Daal & Partners, acc.& Consult. HLB, Van Daal & Partners, acc.& Consult.
31/12/2013	Approved	HLB, Van Daal & Partners, acc.& Consult.

Financial Notes / Opinions

Year	Unfavourable	Financial Notes / Opinions
2018	No	
2017	No	
2017	No	
2016	No	
2016	No	
2015	No	
2015	No	
2014	No	
2014	No	
2013	No	

Balance Sheet

Source: D&B | Currency: All figures shown in EUR unless otherwise stated

Financial Statement Comparison

Annual



Assets	Fiscal Consolidated 31/12/2018 In Single Units 12 Months	Fiscal Consolidated 31/12/2017 In Single Units 12 Months	Fiscal Consolidated 31/12/2016 In Single Units 12 Months	Fiscal Consolidated 31/12/2015 In Single Units 12 Months	Fiscal Consolidated 31/12/2014 In Single Units 12 Months
Intangible Assets	3,318,785	3,296,426	3,237,597	3,276,919	3,184,431
Tangible Assets	3,489,204	3,027,451	2,961,168	2,331,340	2,402,875
Financial Assets	242,335	521,232	479,879	471,762	464,618
Total Fixed Assets	7,050,324	6,845,109	6,678,644	6,080,021	6,051,924
Stocks & Work in Progress	-	17,714	2,140	36,129	4,414
Total Receivables	6,012,131	5,416,572	6,154,997	5,375,748	7,257,156
Trade Debtors	-	-	-	4,265,222	6,075,464
Other Receivables Including Accruals	-	-	-	1,110,526	1,181,692
Cash at Bank & in Hand	652,382	935,404	2,201,859	4,059,533	2,279,446
Total Current Assets	6,664,513	6,369,690	8,358,996	9,471,410	9,541,016
Total Assets	13,714,836	13,214,799	15,037,640	15,551,431	15,592,940
Liabilities					
Minority Interest	296,514	499,133	719,120	823,014	970,715
Group Net Worth	8,673,760	8,010,852	8,591,405	8,606,061	6,945,980
Total Provisions	160,800	191,303	213,481	414,174	438,998
Total Long Term Liabilities	451,519	102,991	124,463	52,738	161,523
Debts Short term	4,428,757	4,909,653	6,108,291	5,655,444	7,075,724

Liabilities

Other Liabilities	13,714,836	13,214,799	15,037,640	15,551,431	15,592,940
TOTAL LIABILITIES	13,714,835	13,214,799	15,037,640	15,551,431	15,592,940

This Balance Sheet is for
Twinport Geleendal
Beheer B.V.

Assets	Fiscal Parent Consolidated 31/12/2017 In Single Units 12 Months	Fiscal Parent Consolidated 31/12/2016 In Single Units 12 Months	Fiscal Parent Consolidated 31/12/2015 In Single Units 12 Months	Fiscal Parent Consolidated 31/12/2014 In Single Units 12 Months	Fiscal Parent Consolidated 31/12/2013 In Single Units 12 Months
Intangible Assets	3,296,426	3,237,597	3,276,919	3,184,432	3,780,786
Tangible Assets	28,240,416	30,060,300	28,550,308	27,500,691	27,996,700
Financial Assets	7,261,894	5,361,052	5,218,204	5,153,086	5,185,643
Total Fixed Assets	38,798,736	38,658,949	37,045,431	35,838,209	36,963,129
Stocks & Work in Progress	5,582,753	2,140	42,478	10,014	654
Total Receivables	10,000	6,722,960	5,387,455	7,880,184	5,863,688
Cash at Bank & in Hand	1,375,383	2,334,772	4,335,593	2,292,951	2,947,240
Total Current Assets	6,968,136	9,059,872	9,765,526	10,183,149	8,811,582
Total Assets	45,766,872	47,718,821	46,810,957	46,021,358	45,774,711

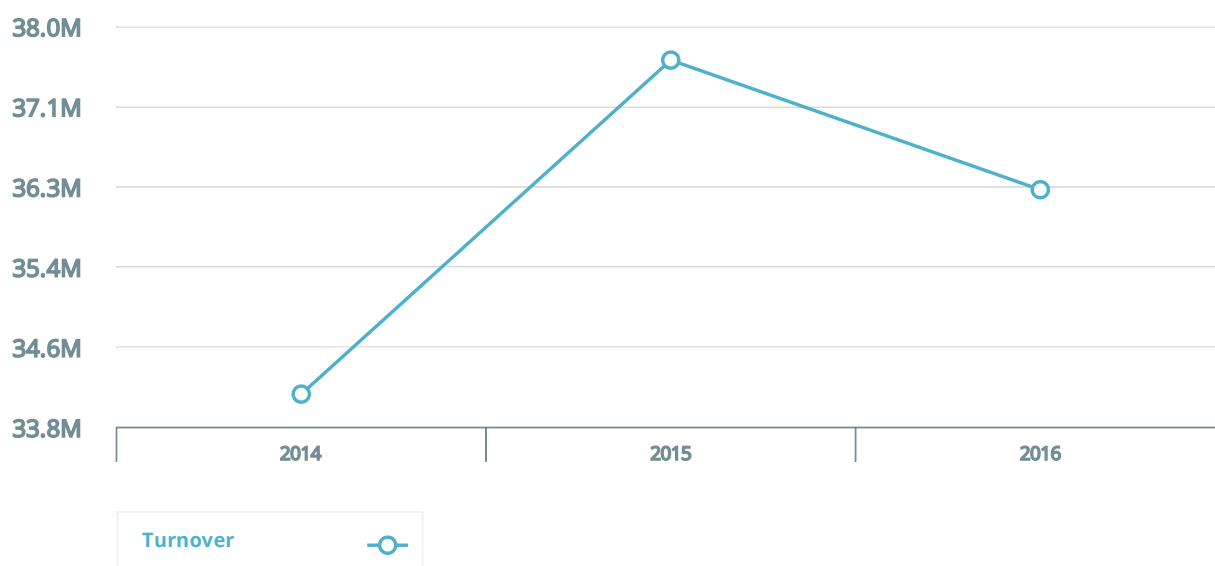
Liabilities

Minority Interest	3,575,089	5,214,853	5,685,900	3,575,458	3,320,667
Group Net Worth	24,804,796	25,376,355	19,842,046	19,596,745	19,708,467
Total Provisions	2,596,196	4,732,722	4,022,004	4,324,422	3,794,049
Total Long Term Liabilities	10,842,572	8,025,463	9,192,238	9,819,023	10,445,808
Debts Short term	7,523,308	9,584,281	8,068,769	8,705,710	8,505,720
Other Liabilities	45,766,872	47,718,821	46,810,957	46,021,358	45,774,711
TOTAL LIABILITIES	45,766,872	47,718,821	46,810,957	46,021,358	45,774,711

Profit And Loss Accounts

Source: D&B | Currency: All figures shown in EUR unless otherwise stated

Financial Statement Comparison



	Fiscal Consolidated 31/12/2018 In Single Units	Fiscal Consolidated 31/12/2017 In Single Units	Fiscal Consolidated 31/12/2016 In Single Units	Fiscal Consolidated 31/12/2015 In Single Units	Fiscal Consolidated 31/12/2014 In Single Units
Operating Income	-	-	36,254,748	-	-
Turnover	-	-	36,254,748	37,608,497	34,119,868
Cost Of Goods Sold	-	-	15,459,965	16,017,138	13,744,242
Gross profit/(loss)	20,581,977	19,453,275	20,794,783	21,591,359	20,375,626
Total Operating Expenses	18,258,451	18,076,139	18,521,179	-	-
Payroll	12,198,947	12,450,319	12,429,282	12,359,919	12,419,175
Depreciation	1,905,168	1,849,939	2,087,556	2,015,100	1,974,523
Other Operating Charges	4,154,336	3,775,881	4,004,341	4,226,733	4,215,283
Net operating profit / (loss)	2,323,526	1,377,136	2,273,604	2,989,607	1,766,645
Balance Financial Income/Charges	(17,336)	(3,162)	(10,412)	6,934	(5,021)
Financial Income	-	-	-	-	18,520
Financial Charges	-	-	-	-	23,541
Profit / (loss) on Ordinary Activities before Tax	2,306,190	1,373,974	2,263,192	2,996,541	1,761,624
Tax on Ordinary Activities	543,575	433,649	493,592	704,002	386,624
Share in Profit/ (Loss) of Minority Interest	(41,762)	(40,125)	-	-	-
Profit / (Loss) on Ordinary Activities after Tax	1,762,615	940,325	1,769,600	2,292,539	1,375,000
Extraordinary Profit / (Loss) after Tax	-	-	-	-	13,262
Extraordinary Profit / (Loss)	-	-	-	-	13,262
Extraordinary Income	-	-	-	-	13,262
Profit / (Loss) Attributed from Third Parties	(130,023)	(212,499)	(309,721)	422,298	327,285
NET PROFIT / (LOSS)	1,590,830	687,701	1,459,879	1,870,241	1,060,977
Total Charges	18,932,049	18,722,287	19,324,492	35,745,190	33,090,673
Total Income	20,522,879	19,409,988	20,784,371	37,615,431	34,151,650

Parent Company Profit and Loss Accounts

This Profit and Loss is for Twinport Geleendal Beheer B.V.

	Fiscal Consolidated 31/12/2017 In Single Units	Fiscal Consolidated 31/12/2016 In Single Units	Fiscal Consolidated 31/12/2015 In Single Units	Fiscal Consolidated 31/12/2014 In Single Units	Fiscal Consolidated 31/12/2013 In Single Units
Gross profit/(loss)	21,459,425	22,659,455	23,615,365	22,255,181	21,710,313
Total Operating Expenses	19,334,418	20,092,789	-	-	-
Payroll	12,913,455	13,180,406	12,843,742	13,375,879	12,355,658
Depreciation	2,457,582	2,673,536	2,564,288	2,490,376	2,359,579
Other Operating Charges	3,963,381	4,238,847	4,399,898	4,329,584	3,883,937
Net operating profit / (loss)	2,125,007	2,566,666	3,807,437	2,059,342	3,111,139
Balance Financial Income/Charges	(425,195)	(355,473)	(463,552)	(516,722)	(493,412)
Financial Income	-	-	-	57,834	66,883
Financial Charges	-	-	-	574,556	560,295
Profit / (loss) on Ordinary Activities before Tax	1,699,812	2,211,193	3,343,885	1,542,620	2,617,727
Tax on Ordinary Activities	679,229	460,643	779,672	361,498	469,321
Share in Profit/ (Loss) of Minority Interest	(40,125)	-	-	-	-
Profit / (Loss) on Ordinary Activities after Tax	1,020,583	1,750,550	2,564,213	1,181,122	2,148,406
Extraordinary Profit / (Loss) after Tax	-	-	-	13,262	4,801
Extraordinary Profit / (Loss)	-	-	-	13,262	4,801
Extraordinary Income	-	-	-	13,262	4,801
Profit / (Loss) Attributed from Third Parties	(562,247)	(765,010)	1,127,159	725,151	890,161
NET PROFIT / (LOSS)	418,211	985,540	1,437,054	469,233	1,263,046
Total Charges	20,575,894	21,318,442	21,714,759	21,857,044	20,518,951
Total Income	20,994,105	22,303,982	23,151,813	22,326,277	21,781,997

Cash Flow

D&B currently has no financial information on file for this company

Financial Ratios

Source: D&B | Currency: All figures shown in EUR unless otherwise stated

Profitability	2018	2017	2016	2015	2014
Profit Margin (%)	-	-	6.2	8.0	5.2
Net Sales Margin (%)	-	-	6.3	8.0	5.2
Gross Sales Margin (%)	-	-	57.4	57.4	59.7

Profitability	2018	2017	2016	2015	2014
Return on Capital (%)	24.8	16.5	25.3	33.0	23.5
Return on Assets (%)	16.8	10.4	15.1	19.3	11.3
Return on Value Added (%)	-	-	100.0	-	-
Quick Ratio (x)	1.5	1.3	1.4	1.7	1.4
Financial Status	2018	2017	2016	2015	2014
Current Ratio (x)	1.5	1.3	1.4	1.7	1.4
Fixed Assets / Networth (%)	131.7	145.2	124.8	114.1	160.9
Non-Current Assets / Net Worth (%)	65.2	64.2	55.3	43.8	63.9
Current Liabilities / Networth (%)	82.7	104.1	114.1	106.1	188.1
Financial Charges / Net Sales (%)	-	-	-	-	0.1
Degree of Indebtness (%)	36.8	39.4	42.9	44.7	55.5
Stock Turnover Rate	-	-	1,000.0	1,000.0	1,000.0
Collection Period (days)	-	-	-	41.4	65.0
Asset Utility	2018	2017	2016	2015	2014
Asset Turnover (%)	-	-	433.7	397.1	357.6
Sales / Net Working Capital (x)	-	-	16.1	9.9	13.8
Assets/Sales (%)	-	-	241.1	241.8	218.8
Sales / Employee *	-	-	175,993.9	182,565.5	168,910.2
Profit / Employee *	12,267.0	7,082.3	10,986.4	14,546.3	8,720.9
Employee Average Wage *	64,888.0	64,176.9	60,336.3	59,999.6	61,481.1
Employee *(In SingleUnits)	2018	2017	2016	2015	2014
Wages / Value Added (%)	-	-	34.3	-	-

Growth Rates (%)

	2018 vs 2017	2017 vs 2016	2016 vs 2015	2015 vs 2014
Turnover	0	0	(3.60)	10.22
Gross Profit	5.80	(6.45)	(3.69)	5.97
Net Operating Profit / (Loss)	68.72	(39.43)	(23.95)	69.23
Profit / (Loss) Before Taxes	67.85	(39.29)	(24.47)	70.10
Number of Employees	(3.09)	(5.83)	0	1.98
Profit / Employee	73.21	(35.54)	(24.47)	66.80
Total Intangible Assets	0.68	1.82	(1.20)	2.90
Fixed Assets	3.00	2.49	9.85	0.46
Current Assets	4.63	(23.80)	(11.74)	(0.73)

	2018 vs 2017	2017 vs 2016	2016 vs 2015	2015 vs 2014
Total Assets	3.78	(12.12)	(3.30)	(0.27)
Current Liabilities	(9.79)	(19.62)	8.01	(20.07)
Working Capital	53.13	(35.13)	(41.02)	54.79
Total Assets less Current Liabilities	11.81	(6.99)	(9.77)	16.19
Long Term Liabilities	338.41	(17.25)	136.00	(67.35)
Net Assets	7.71	(6.85)	(10.55)	17.80

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